

This PDF document is an updated note on the company. A comprehensive version of the report on the company, including this latest update, is available on [our website](#) and various professional platforms.

On **December 4, 2018**, Aeon Delight, Co., Ltd. announced the purchase and tender offer of treasury shares.

The company announced that it will repurchase up to 2,970,100 of its treasury shares (5.48% of issued shares, purchase price: JPY10,897,296,900), including 2,700,000 shares (4.98% of issued shares) owned by Aeon Co., Ltd. (Aeon owns a total of 13,195,250 company shares [24.36% of issued shares]). Aeon has informed the company that it intends to hold onto the remaining 10,495,250 shares of the company (19.37% of issued shares). The company had cash and cash equivalents of JPY38.6bn as of end-August 2018, and even after allocating JPY11.0bn to fund the tender offer, the company maintains it would have sufficient liquid assets.

Further details are as follows:

- ▷ Repurchase period: December 5, 2018 to February 28, 2019
- ▷ Tender offer period: December 5, 2018 to January 8, 2019
- ▷ Tender offer price: JPY3,669 (93% of JPY3,945, simple average of the company's share price for the last three months)
- ▷ Number of shares as of end-October 2018: 52,612,791 outstanding shares, 1,556,842 treasury shares

This note is the most recent addition to the [full report](#).

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